

WHITE PAPER

TRIMIT Workflow

TRIMIT version: **25.2**

Date: **April 14, 2026**

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Introduction

In this White Paper, the functionality regarding **TRIMIT Workflows** is described. In a Workflow we can enter Activities (Step Nos.) that need to be executed by Users, User Groups, Customers or Vendors. An Activity can result in a Status change of the entity to which the Workflow is attached.

In this document will be described what a Workflow is, on which entities it can be found and how it can be setup by using a Workflow Template or manually. We will also go deeper into the Workflow Activities themselves and what eventual consequences in which entities they could result.

The TRIMIT Workflow is in no way connected to the standard Business Central Workflow!
These are totally different functionalities.

The audience for this document is the Consultant or very skilled User. It will only describe the TRIMIT fields/functionality and not the standard Business Central fields/functionality. Be aware of not changing settings and parameters in a live database without consulting the implementing partner.

The functionality described is the functionality as of **TRIMIT 25.2 for Business Central W1 BC27.X**.
The pictures in this White Paper are based on the demo data for **TRIMIT 25.2**, which is based on Microsoft Dynamics 365 Business Central 2025 Release Wave 2, in the demo company **CRONUS TRIMIT W1 Ltd.** (based on CRONUS International Ltd. of Microsoft Dynamics 365 Business Central).

Components

TRIMIT Workflow contains the following objects:

The tables

6037183 trm Workflow Templates
6037192 trm Workflow

The pages

6036804 trm Workflow FactBox
6037174 trm Workflow Activities List
6037189 trm Workflow Due List
6037195 trm Workflow Templates
6037196 trm Workflow Template Lines
6037197 trm Workflow Comment Sheet

Many other pages are affected by the TRIMIT Workflow functionality because you can connect a TRIMIT Workflow to many entities.

But the above-mentioned objects are the specific objects regarding TRIMIT Workflow.

What is a TRIMIT Workflow?

Introduction

A **TRIMIT Workflow** is a combination of Activities that need to be executed by a User, User Group, Customer or Vendor for a specific entity. In the picture below we see an example of a Workflow based on a specific **Master 2100**. In this case we see Activities (Step Nos.) listed that are needed to follow up by design department, but it is possible to have the complete Lifecycle of a product to be controlled by Activities in a TRIMIT Workflow.

| Step No. | Depending on Steps | Awaiting Previous | Description | Deadline | Responsible ID Type | Responsible ID | Closed | Recurrence Date Formula | Closing Date | Closed by Type | Closed By | Assign Status Code | Approved | Rejected | Comment | Brand Code | Season Code | Collection No. | Shipment Group |
|----------|--------------------|--------------------------|-----------------------------|------------|---------------------|----------------|-------------------------------------|-------------------------|--------------|----------------|-----------|--------------------|-------------------------------------|--------------------------|---------|------------|-------------|----------------|----------------|
| 10 | 0 | <input type="checkbox"/> | Idea (Story Board) | 6/15/2024 | User Group | DESIGN | <input checked="" type="checkbox"/> | | 6/10/2024 | User | ADMIN | IDEA | <input checked="" type="checkbox"/> | <input type="checkbox"/> | | | | | |
| 20 | 0 | <input type="checkbox"/> | Design | 6/29/2024 | User Group | DESIGN | <input checked="" type="checkbox"/> | | 6/25/2024 | User | ADMIN | | <input checked="" type="checkbox"/> | <input type="checkbox"/> | | | | | |
| 30 | 0 | <input type="checkbox"/> | Proto Sample | 7/27/2024 | User Group | PRODUCTION | <input checked="" type="checkbox"/> | | 7/25/2024 | User | ADMIN | | <input checked="" type="checkbox"/> | <input type="checkbox"/> | | | | | |
| 40 | 30 | <input type="checkbox"/> | Quality Check Proto Sample | 8/3/2024 | User | ADMIN | <input checked="" type="checkbox"/> | | 8/10/2024 | User | ADMIN | APPROVED | <input checked="" type="checkbox"/> | <input type="checkbox"/> | | | | | |
| 50 | 0 | <input type="checkbox"/> | Fit Sample | 9/7/2024 | User Group | PRODUCTION | <input type="checkbox"/> | | | User | | | <input type="checkbox"/> | <input type="checkbox"/> | | | | | |
| 60 | 50 | <input type="checkbox"/> | Quality Check Fit Sample | 9/14/2024 | User Group | DESIGN | <input type="checkbox"/> | | | User | | | <input type="checkbox"/> | <input type="checkbox"/> | | | | | |
| 70 | 0 | <input type="checkbox"/> | Production Salesmen Samples | 9/21/2024 | User Group | PURCHASE | <input type="checkbox"/> | | | User | | | <input type="checkbox"/> | <input type="checkbox"/> | | | | | |
| 80 | 70 | <input type="checkbox"/> | Salesmen Samples Received | 11/23/2024 | User Group | LOGISTICS | <input type="checkbox"/> | | | User | | | <input type="checkbox"/> | <input type="checkbox"/> | | | | | |
| 90 | 0 | <input type="checkbox"/> | Start Pre-Sales | 11/30/2024 | User Group | SALES | <input type="checkbox"/> | | | User | | READY | <input type="checkbox"/> | <input type="checkbox"/> | | | | | |

Setups

Basic Setup

In the **Basic Setup** there is one Parameter that influences the layout of the TRIMIT Workflows:

Basic Setup

Actions ▾
Automate ▾
Fewer options

General

Formula Decimal Separator:
API Service URL:

Time Unit:
API Service Token:

Workflow Blank Date = Due:
Statistics Data Updated:

Workflow Blank Date = Due

Setting this Parameter to *TRUE* means that a Workflow Line in the TRIMIT Workflow of an entity will be shown **red** if the **Deadline** is empty.

Setting this field to *FALSE* means that a Workflow Line in the TRIMIT Workflow of an entity will still be shown **black** if the **Deadline** is empty.

| Workflow for Master: 6000 | | | | | | | | | | Workflow for Master: 6000 | | | | | | | | | | |
|---------------------------|-------------|----------|---------------------|----------------|--------------------------|--------------|----------------|-----------|--|---------------------------|-------------|----------|---------------------|----------------|--------------------------|--------------|----------------|-----------|--|--|
| TRUE | | | | | | | | | | FALSE | | | | | | | | | | |
| Step No. | Description | Deadline | Responsible ID Type | Responsible ID | Closed | Closing Date | Closed by Type | Closed By | | Step No. | Description | Deadline | Responsible ID Type | Responsible ID | Closed | Closing Date | Closed by Type | Closed By | | |
| 10 | Design | | User Group | DESIGN | <input type="checkbox"/> | | User | | | 10 | Design | | User Group | DESIGN | <input type="checkbox"/> | | User | | | |
| 20 | Sample | | User Group | DESIGN | <input type="checkbox"/> | | User | | | 20 | Sample | | User Group | DESIGN | <input type="checkbox"/> | | User | | | |

Workflow User Group

In this chapter we will discuss the use and setup of the **Workflow User Group**.

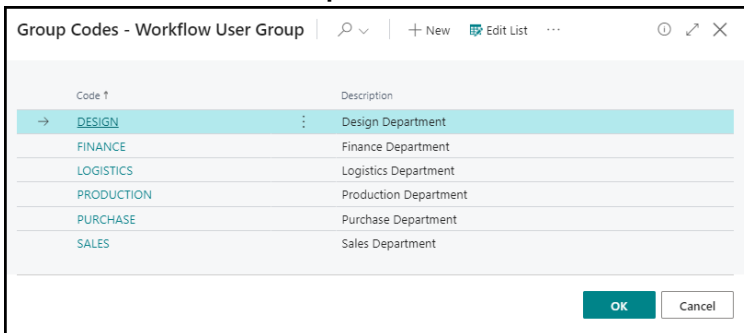
In the **Workflow Activity List**, a [Responsible ID Type User Group](#) can be entered on an Activity Line. A Workflow User Group can contain multiple Users. If a Workflow Activity Line is assigned to a Workflow User Group, all Users in this Workflow User Group will see this Activity Line in their **Workflow Due List** depending on the filters in this Workflow Due List, but only one User needs to [Close](#) this Activity Line.

It is possible that a User belongs to more than one Workflow User Groups. The setup of a User Group with its Users is discussed in the next paragraph.

Setup (Workflow) User Group

In the table **Group Codes (6036682)** all kinds of **Workflow User Groups** can be set up for instance per department as shown in the picture below.

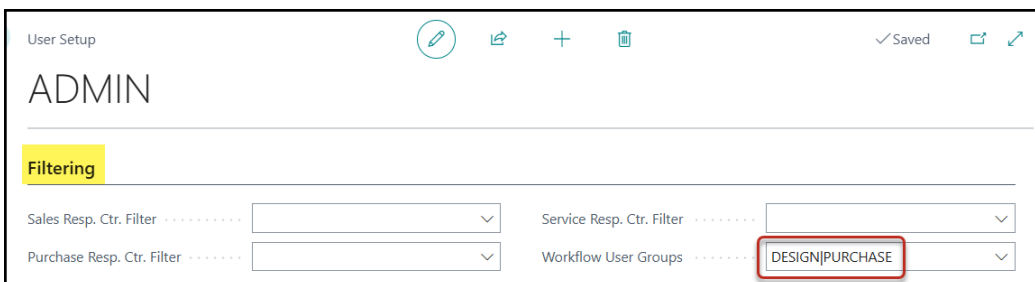
You can access this table – with the specific predefined filter on *Workflow User Group* - via the field **Responsible ID** of an Activity Line if the **Responsible ID Type** is set to *User Group* or via the **User Setup** field **Workflow User Group**.



| Code # | Description |
|------------|-----------------------|
| DESIGN | Design Department |
| FINANCE | Finance Department |
| LOGISTICS | Logistics Department |
| PRODUCTION | Production Department |
| PURCHASE | Purchase Department |
| SALES | Sales Department |

In the **User Setup** (via **Search User Setup**) you can determine which Users are connected to which Workflow User Groups. In the example below we have chosen to connect the User to *DESIGN* and *PURCHASE*.

The two Workflow User Groups are divided by the pipeline '|' as you normally would do in setting up filters.



User Setup

ADMIN

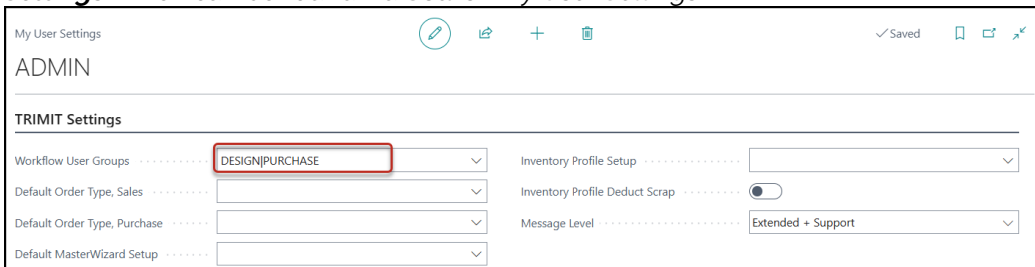
Filtering

Sales Resp. Ctr. Filter [] Service Resp. Ctr. Filter []

Purchase Resp. Ctr. Filter [] Workflow User Groups DESIGN|PURCHASE

Not all the users will have access to the **User Setup**.

In that case, they are also able themselves to fill/change the **Workflow User Group** via **My User Settings** which can be found via **Search My User Settings**.



My User Settings

ADMIN

TRIMIT Settings

Workflow User Groups DESIGN|PURCHASE

Default Order Type, Sales []

Default Order Type, Purchase []

Default MasterWizard Setup []

Inventory Profile Setup []

Inventory Profile Deduct Scrap []

Message Level Extended + Support

If the field is filled in the **My User Settings**, it will also be filled in the **User Setup** and visa-versa.

Workflow Activity List

In this paragraph the fields of the **Workflow Activity List** are discussed. Some of them are not shown by default and need to be selected via **Personalize**. These fields are marked with an *.

The Lines for which the **Deadline** is in the past – based on the Work Date – will be shown in **red**.

Step No.

Every Activity has a **Step No.** This **Step No.** will identify an Activity and is unique within a Workflow. The Workflow Activity List is by default sorted by this field.

Depending on Steps*

In this field you can enter a filter of **Step Nos.** that needs to be *Closed* before you can *Close* the current Step No. Otherwise you will get an error message as shown in the picture below.

I.e., when you want to *Close* **Step No. 80**, the **Step No. 70** already need to be closed.

The screenshot shows a table titled "Workflow for Master: 2100" with columns: Step No., Depending on Steps, Awaiting Previous, Description, Deadline, Responsible ID Type, Responsible ID, Closed, Recurrence Date Formula, Closing Date, Closed by Type, Closed By, Assign Status Code, Approved, Rejected, and Comment. The table contains 10 rows of activities. Row 80 is highlighted in red and has a red error icon in the "Closed" column. A tooltip points to this icon with the text: "This activity is depending on the step(s) 70, of which one or more are not approved." The "Depending on Steps" field for row 80 contains the value "70".

Awaiting Previous*

This is a non-editable Boolean field which will be ticked the moment the **Depending on Steps** is entered. If there is no value in the **Depending on Steps** field the Boolean is not ticked. This field could be used for filtering Activity Lines whether they have dependencies on other Activity Lines or not.

If the **Depending on Steps** are all *Closed*, the checkmark in **Awaiting Previous** will be removed.

I.e., **Step No. 40** in the above picture.

Description

In this field you can enter a **Description** of the Activity to be executed. If more information is required, it is possible to enter Comments per Activity Line. This is discussed in the next paragraph.

Deadline

In this field you can enter the Date for the **Deadline** of a specific Activity. This Deadline can also be calculated by using the Workflow Template. This is discussed in [Workflow Templates](#).

If you leave this field blank, the Parameter [Workflow Blank Date = Due](#) in the Basic Setup determines if the Activity Line will be shown in **red** (reminding you a Date is missing) or black.

Responsible ID Type

The **Responsible ID Type** is an Option Field that can have 4 different Values that determine which Type of Responsible entity could be assigned to an Activity Line.

In the field **Responsible ID**, the appropriate entity can be selected.

You can choose between the following four options:

| | |
|------|---|
| User | An Activity Line can be assigned to a specific User by selecting a User Name from the Table Users . |
|------|---|

| | |
|------------|---|
| | This Activity Line will be shown in the Activity List of the selected User. |
| User Group | An Activity Line can be assigned to a specific User Group by selecting a User Group from the Table Group Codes – Workflow User Groups . This Activity Line will be shown in the Activity List for all Users attached to this User Group. The User Group is discussed in detail in Workflow User Group |
| Vendor | An Activity Line can be assigned to a specific Vendor by selecting a Vendor from the Vendor List . This Activity Line will be shown in the Activity List for this Vendor on the TRIMIT Web Supplier. It is advisable only to use this Type, if the selected Vendor uses the Web Supplier to maintain its activities. |
| Customer | An Activity Line can be assigned to a specific Customer by selecting a Customer from the Customer List . Currently there is no possibility in standard TRIMIT that the Customer can see which activities have been assigned to him (for instance: approval of a sample). In those cases, it is better to assign this Activity Line to a User or User Group that should contact this Customer – like the Design Department or Sales Department. |

Responsible ID

Depending on the **Responsible ID Type**, you can enter a **User**, **Workflow User Group**, **Vendor No.**, or **Customer No.**

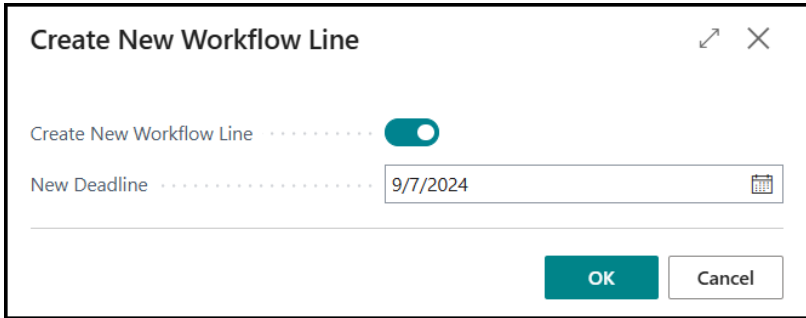
Closed

This is a Boolean Field that determines whether an Activity Line is Closed or not. However, if you want to close an Activity Line an Option Request Page pops up.

You can choose between the following three options:

| | |
|----------|---|
| Approved | The Activity Line will be Closed and the Boolean Approved will be ticked. It can also ask you to create a copy of the current Activity Line if the Recurrence Date Formula has been filled. |
| Rejected | The Activity Line will be Closed and the Boolean Rejected will be ticked. A new Activity Line can be created to follow up in which a new Deadline can be suggested based on the filled Recurrence Date Formula . |
| None | The Activity Line will be Closed, but neither Approved nor Rejected will be ticked. |

When choosing *Rejected*, you will always get the following Dialog:



With **Create New Workflow Line** set to *TRUE*, you can create a new Activity Line with a **New Deadline** – which can be calculated based on the **Recurrence Date Formula** (if filled). You can change the **New Deadline**. If the **Recurrence Date Formula** is not filled the **New Deadline** will be the same as the **Deadline** of the Line that you rejected, but you can change the **New Deadline**.

When choosing *Approved*, you will only get the above Dialog if the **Recurrence Date Formula** is filled. When choosing *None*, you will never get the above Dialog.

Recurrence Date Formula*

When you **Close** a Workflow Line, you can choose *Approved*, *Rejected* or *None*.

For *None*, the **Recurrence Date Formula** does not have any consequences.

For *Rejected* you can create a new Workflow Line with a **New Deadline**; that Deadline Date can automatically be calculated based on the **Deadline** of the Rejected Line + the **Recurrence Date Formula**.

For *Approved* you can now also create a new Workflow Line if the **Recurrence Date Formula** is filled – even if it is filled with *0D*.

I.e., a Sample should be created for 5 Sizes; you only have 1 original Step for the Sample in the Workflow, but have a **Recurrence Date Formula**, so you can now easily create 4 new Workflow Lines when you **Close** the Workflow Line.

The field **Recurrence Date Formula** is also available in the Workflow Template, but not visible.

Closed Date

In this field the Work Date will be filled automatically when this Activity is **Closed**.

Closed By Type & Closed By

In **Closed By Type** the **ID Type** is automatically filled when closing an Activity Line. The Type can then be *User* if closed in the ERP or *Vendor* if closed via the TRIMIT Web Supplier.

You can however overwrite these defaults if another User as the current User has closed this Activity Line

In **Closed By** the User ID of the logged in person that closed the Activity Line will be filled automatically if closed in the ERP. The field will automatically be filled with the Vendor No. of the logged in User from the TRIMIT Web Supplier if the Activity Line is closed via the TRIMIT Web Supplier.

You can, however, overwrite this default.

Assign Status Code

During its Lifecycle, a Product could pass several milestones. These could be marked by the TRIMIT **Status Code**. The Status Code on the entity will get the **Assign Status Code**, the moment an Activity Line is **Approved**.

Depending on the **Status Code** a Product can be excluded from specific Sales- or Purchase processes as can be seen in the Status Code Card below maintained by checkmarks in the appropriate fields.

The absence of a checkmark indicates that Products with this Status Code are not available for the particular process.

The **Assign Status Code** can only be used if the Workflow is attached to a Master, Collection or Container.

If the Workflow is connected to a **Master**, there are several options:

| | |
|--|---|
| Master is not connected to a Collection and/or Shipment Group, and the fields Collection No. and/or Shipment Group are not filled in the Activity Line | Status Code of the Master will be updated with the Assign Status Code of the Activity Line when the line is <i>Approved</i> . |
| Master is connected to a Collection, and the Collection No. is filled in the Activity Line | Status Code of the Collection Master Relation with the Collection No. of the Activity Line will be updated with the Assign Status Code of the Activity Line when the line is <i>Approved</i> . |
| Master is connected to a Shipment Group, and the Shipment Group is filled in the Activity Line | Status Code of the Collection Master Relation with the Shipment Group of the Activity Line will be updated with the Assign Status Code of the Activity Line when the line is <i>Approved</i> . |
| Master is connected to a Collection and a Shipment Group, and the Collection No. and Shipment Group are filled in the Activity Line | Status Code of the Collection Master Relation with the Collection No. and Shipment Group (Period Code) of the Activity Line will be updated with the Assign Status Code of the Activity Line when the line is <i>Approved</i> . |

If the Workflow is connected to a **Collection** the **Status Code** of the Collection will be updated with the **Assign Status Code** of the Activity Line when the line is *Approved*.

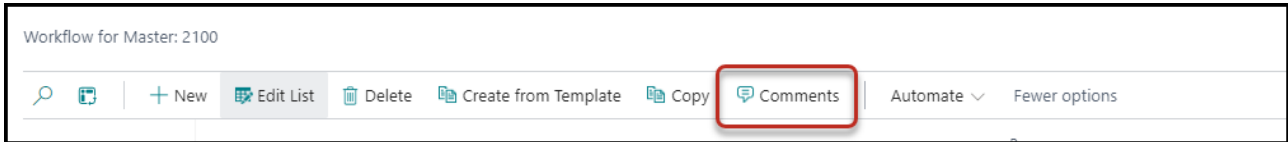
If the Workflow is connected to a **Container** the **Status Code** of the Container will be updated with the **Assign Status Code** of the Activity Line when the line is *Approved*.

Approved* & Rejected*

If during closing of the Activity Line the option *Approved* has been chosen, the Boolean **Approved** will be ticked. This is a non-editable field.
 If during closing of the Activity Line the option *Rejected* has been chosen, the Boolean **Rejected** will be ticked. This is also a non-editable field.

Comment*

By clicking **Comments**, you can add Comments to the specific Activity Line.



If Comments exist on an Activity Line this Boolean will be ticked. This field is not editable.

Global Dimension 1 & 2 (or Brand Code and Season Code)*

It is possible to assign Activity Lines to a **Global Dimension 1** and/or **2**. In the TRIMIT Demo Company the Global Dimensions 1 and 2 are set as Brand Code and Season Code.

If you want to use the **Depending on Steps**, you can only enter the **Step Nos.** with the same Global Dimension 1 and/or 2.

Furthermore, it is possible to set a filter on the Global Dimension 1 and/or 2 Column to view only the Activity Lines belonging to this Global Dimension 1 and/or 2.

Collection No.*

It is possible to assign Activity Lines to a **Collection No.**

You can only enter a **Collection No.** if the **Shipment Group** is not filled.

It has the same function as Global Dimensions as mentioned above.

When creating a Workflow based on a Workflow Template on a Sales Document with a **Collection No.** in the header, the **Collection No.** will be filled automatically.

When creating a Workflow based on a Workflow Template on a Purchase Document with a **Collection No.** in the header, the **Collection No.** will be filled automatically.

Shipment Group*

It is possible to assign Activity Lines to a **Shipment Group No.**

You can only enter a **Shipment Group** if the **Collection No** is not filled.

It has the same function as Global Dimensions as mentioned above.

Where can we find Workflows?

In the next paragraph you will find a list of entities on which you would be able to add a Workflow.

List of Entities with Workflow

The Workflow can be found in the following pages:

| Entity | On Page | Action |
|-------------------------------|-------------------------------------|---------------------------------------|
| → Master | Master List/Card | Home, Workflow |
| | BOM Component Lines | Related, Master Workflow |
| | Collection Master Relations | Home, Workflow |
| → Item | Item List/Card | Actions, PDM, Workflow |
| → Customer | Customer Card | Home, Workflow |
| | Customers List | Related, Customer, Workflow |
| → Vendor | Vendor List/Card | Related, Vendor, Workflow |
| → Collection | Collection List/Card | Related, Workflow |
| → Shipment Group | Shipment Groups List | Related, Period Code, Workflow |
| → Container | Container List/Card | Workflow |
| → Sales Order | Sales Orders List | Related, Order, Workflow |
| | Sales Order Card | Home, Workflow |
| | Intercompany Sales Orders List | Related, Order, Workflow |
| | Sales Quote Card | Actions, Quote, Workflow |
| | Blanket Sales Order Card | Related, Order, Workflow |
| → Purchase Order | Purchase Order List/Card | Related, Order, Workflow |
| | ▪ Intercompany Purchase Orders List | Related, Order, Workflow |
| | ▪ Purchase Quote Card | Related, Quote, Workflow |
| | ▪ Blanket Purchase Order Card | Related, Order, Workflow |
| → Production Order | Production Orders List | Related, Order, Workflow |
| | ▪ Production Order Card | Related, Workflow |
| → Production Collecting Order | Production Collecting Orders List | Related, Workflow |
| | ▪ Production Collecting Order Card | Related, Order, Workflow |
| → Complaint | Complaint List/Card | Related, Complaint, Workflow |
| → Replacement | Replacement List/Card | Related, Workflow |
| → Category | Categories List | Workflow |
| | Category Card | Related, Workflow |

Status Code

Not all entities which have a Workflow have a TRIMIT Status Field. For that reason, it is not possible to have an **Assign Status Code** entered into the Workflow Activity Line in every entity.

This will result in a warning.

The entities for which you can enter an **Assign Status Code** are:

- Master
- Collection
- Container

How can we create a Workflow?

Introduction

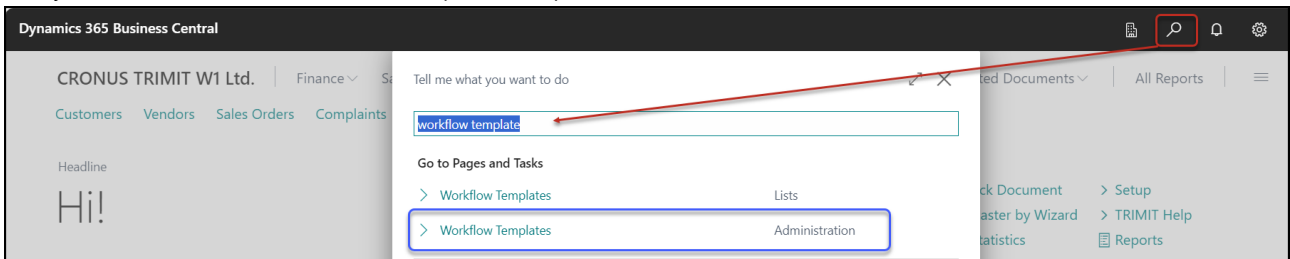
In this chapter the creation of a Workflow is discussed. This can be done in five ways:

1. Use Workflow Templates
2. Copy (in the Workflow)
3. Copy Values (in the Master List/Card)
4. Copy Workflow (when using the Wizard to copy a Master)
5. Manually

Workflow Templates

It is possible to create a Workflow using **Workflow Templates**.

They can be found via **Search Workflow Template**.



The first **Workflow Templates (Lists)** is the Template for the Business Central Workflow.

The second **Workflow Template (Administration)** is the Template for the TRIMIT Workflow.

A screenshot of the 'Workflow Templates' list view in Dynamics 365 Business Central. The table has three columns: 'Template Code', 'Description', and 'Use for'. The 'PURCHASE' template is selected, and its 'Use for' dropdown menu is open, showing a list of options including 'Purchase Order', 'Production Order', and 'Production Collecting Order'.

| Template Code ↑ | Description | Use for |
|-----------------|--------------------------------------|-----------------------------|
| COMPLAINT | Complaint Template | Complaint |
| CONTAINER | Container Inbound Template | Container |
| MASTER | Master Template | Master |
| PCO | Production Collecting Order Template | Production Collecting Order |
| PL | Private Label Sales Template | Sales Order |
| → PURCHASE | Purchase Order Template | Purchase Order |

Template Code

In this field you have to enter the alphanumerical Code for a Workflow Template.

Description

In this field you can enter a Description of the Workflow Template.

Use for

In the **Use for** field, you can select the appropriate option for which entity the Workflow is mended to be. This could be all the possible entities as described in [List of Entities with Workflow](#), including an option *All*, which means that this Template can be used on all entities.

This **Use for** field acts as a filter, so that when you are on a specific entity you can only select those Templates that have a **Use for** Value *identical* to the entity or the **Use for** value *All*.

Workflow Template Lines

Via clicking **Lines**, you will go to the **Workflow Template Lines** of the Workflow Template.

| Step No. | Awa... Prev... | Depending on Steps | Description | Responsible ID Type | Responsible ID | Deadline Date Formula | Recurrence Date Formula | Deadline | Assign Status Code | Comments | Brand Code | Season Code | Collection No. | Shipment Group |
|----------|-------------------------------------|--------------------|----------------------------|---------------------|----------------|-----------------------|-------------------------|----------|--------------------|----------|------------|-------------|----------------|----------------|
| 10 | <input type="checkbox"/> | 0 | Idea (Story Board) | User Group | DESIGN | -24W | | | IDEA | No | | | | |
| 20 | <input type="checkbox"/> | 0 | Design | User Group | DESIGN | -22W | | | | No | | | | |
| 30 | <input type="checkbox"/> | 0 | Proto Sample | Vendor | | -18W | | | | No | | | | |
| 40 | <input checked="" type="checkbox"/> | 30 | Quality Check Proto Sample | User Group | DESIGN | -17W | | | APPROVED | No | | | | |
| 50 | <input type="checkbox"/> | 0 | Fit Sample | Vendor | | -12W | | | | No | | | | |
| 60 | <input checked="" type="checkbox"/> | 50 | Quality Check Fit Sample | User Group | DESIGN | -11W | | | | No | | | | |
| 70 | <input type="checkbox"/> | 0 | Ordering Salesmen Samples | User Group | PURCHASE | -10W | | | | No | | | | |
| 80 | <input checked="" type="checkbox"/> | 70 | Salesmen Samples Received | User Group | LOGISTICS | -7D | | | | No | | | | |
| 90 | <input type="checkbox"/> | 0 | Start Pre-Sales | User Group | SALES | 0D | | | READY | No | | | | |

The only new field in this Workflow Template in comparison to a normal Workflow, is the **Deadline Date Formula**.

Deadline Date Formula

With the **Deadline Date Formula**, a Date is calculated based on a **Calculate from Date** that the user has to fill in applying a specific Workflow Template.

This calculated Date will become the **Deadline** on the created Workflow Activity Lines based on the Workflow Template.

Applying a Workflow Template

Let us have a look at how a Workflow Template is used for creating a Workflow. In this example we want to create a Workflow on a Master, but it works the same for every entity. We will use the Template *MASTER* as shown in the picture in the paragraph above.

The screenshot shows the 'Master Card' for '6000 · Test Workflow Template'. The 'Workflow' menu item is highlighted with a red box. Below it, the 'General' section shows fields for 'No.' (6000), 'Type' (Inventory), 'No. System' (MMMMAA), 'Groups/Types', 'Description' (Test Workflow Template), and 'Item Type' (Finished Goods). Below this is the 'Workflow for Master: 6000' table, where the 'Create from Template' button is highlighted with a red box.

| Step No. | Depending on Steps | Awaiting Previous | Description | Deadline | Responsible ID Type | Responsible ID | Clos... | Recurrence Date Formula | Closin |
|----------|--------------------|--------------------------|-------------|----------|---------------------|----------------|--------------------------|-------------------------|--------|
| → | 0 | <input type="checkbox"/> | | | User | | <input type="checkbox"/> | | |

We first create a new **Master** and click **Workflow**.

Then we click **Create from Template** to select the appropriate Workflow **Template Code**. We can only choose those Workflow Templates that have **Used for All** or **Master** – when creating a Workflow for a Master.

The 'Get Workflow from Template' dialog box shows the following fields:

- Template Code: MASTER
- Calculate from Date: 3/1/2025
- Collection: 2025-01

Buttons: OK, Cancel

We also enter the **Calculate from Date** field. This is the Date that is used as a basis for calculating the **Deadlines** of the Workflow Activity Lines via the **Deadline Date Formula**.

The **Calculate from Date** is the *oD* of the Workflow Template Line and the other Deadlines will be calculated based on this *oD* and the **Calculate from Date**.

You can also enter a **Collection Code**; in that case, the **Collection Code** on the Workflow Activity Lines will be filled with this **Collection Code**.

So, the **Template Code** *MASTER* and the entered **Calculate from Date** and **Collection Code**.

Note

If the Workflow is created by using a Workflow Template in a Sales-/Purchase Header with a **Collection No.** filled, this will also be shown in the **Get Workflow from Template** page, and therefore it will also be filled in the newly created Workflow Lines.

| Step No. | Description | Responsible ID Type | Responsible ID | Deadline Date Formula | Assign Status Code | Comments |
|----------|----------------------------|---------------------|----------------|-----------------------|--------------------|----------|
| 10 | Idea (Story Board) | User Group | DESIGN | -24W | IDEA | No |
| 20 | Design | User Group | DESIGN | -22W | | No |
| 30 | Proto Sample | Vendor | | -18W | | No |
| 40 | Quality Check Proto Sample | User Group | DESIGN | -17W | APPROVED | No |
| 50 | Fit Sample | Vendor | | -12W | | No |
| 60 | Quality Check Fit Sample | User Group | DESIGN | -11W | | No |
| 70 | Ordering Salesmen Samples | User Group | PURCHASE | -10W | | No |
| 80 | Salesmen Samples Received | User Group | LOGISTICS | -7D | | No |
| 90 | Start Pre-Sales | User Group | SALES | 0D | READY | No |

will result in the picture below.

| Step No. | Depending on Steps | Awaiting Previous | Description | Deadline | Responsible ID Type | Responsible ID | Closed | Recurrence Date Formula | Closing Date | Closed By Type | Closed By | Assign Status Code | Approved | Rejected | Comment | Brand Code | Season Code | Collection No. | Shipment Group |
|----------|--------------------|--------------------------|----------------------------|------------|---------------------|----------------|--------------------------|-------------------------|--------------|----------------|-----------|--------------------|--------------------------|--------------------------|---------|------------|-------------|----------------|----------------|
| 10 | 0 | <input type="checkbox"/> | Idea (Story Board) | 9/14/2024 | User Group | DESIGN | <input type="checkbox"/> | | | User | | IDEA | <input type="checkbox"/> | <input type="checkbox"/> | | | | 2025-01 | |
| 20 | 0 | <input type="checkbox"/> | Design | 9/28/2024 | User Group | DESIGN | <input type="checkbox"/> | | | User | | | <input type="checkbox"/> | <input type="checkbox"/> | | | | 2025-01 | |
| 30 | 0 | <input type="checkbox"/> | Proto Sample | 10/26/2024 | Vendor | | <input type="checkbox"/> | | | User | | | <input type="checkbox"/> | <input type="checkbox"/> | | | | 2025-01 | |
| 40 | 30 | <input type="checkbox"/> | Quality Check Proto Sample | 11/2/2024 | User Group | DESIGN | <input type="checkbox"/> | | | User | | APPROVED | <input type="checkbox"/> | <input type="checkbox"/> | | | | 2025-01 | |
| 50 | 0 | <input type="checkbox"/> | Fit Sample | 12/7/2024 | Vendor | | <input type="checkbox"/> | | | User | | | <input type="checkbox"/> | <input type="checkbox"/> | | | | 2025-01 | |
| 60 | 50 | <input type="checkbox"/> | Quality Check Fit Sample | 12/14/2024 | User Group | DESIGN | <input type="checkbox"/> | | | User | | | <input type="checkbox"/> | <input type="checkbox"/> | | | | 2025-01 | |
| 70 | 0 | <input type="checkbox"/> | Ordering Salesmen Samples | 12/21/2024 | User Group | PURCHASE | <input type="checkbox"/> | | | User | | | <input type="checkbox"/> | <input type="checkbox"/> | | | | 2025-01 | |
| 80 | 70 | <input type="checkbox"/> | Salesmen Samples Received | 2/22/2025 | User Group | LOGISTICS | <input type="checkbox"/> | | | User | | | <input type="checkbox"/> | <input type="checkbox"/> | | | | 2025-01 | |
| 90 | 0 | <input type="checkbox"/> | Start Pre-Sales | 3/1/2025 | User Group | SALES | <input type="checkbox"/> | | | User | | READY | <input type="checkbox"/> | <input type="checkbox"/> | | | | 2025-01 | |

Copy (in the Workflow)

Besides using the **Workflow Templates**, you are also able to **Copy** the Workflow Activity Lines from another entity of the same Type.

I.e., for a Master Workflow, you can copy the Workflow Activity Lines from another Master.

| Step No. | Depending on Steps | Awaiting Previous | Description | Deadline |
|----------|--------------------|--------------------------|-------------|----------|
| 0 | 0 | <input type="checkbox"/> | | |

| Copy Workflow | |
|---|-------------------------------------|
| Copy from | 6000 |
| Include Values | <input checked="" type="checkbox"/> |
| Collection | SS-CY |
| <input type="button" value="OK"/> <input type="button" value="Cancel"/> | |

Copy From

You can choose the Code of the Entity (in this case a Master) from which you want to copy the Workflow Activity Lines.

Include Values

A checkmark in this option will also copy the fields **Closed**, **Closing Date**, **Closed By**, **Approved**, **Rejected**, **Global Dimension 1** (Brand Code) and **Global Dimension 2** (Season Code).

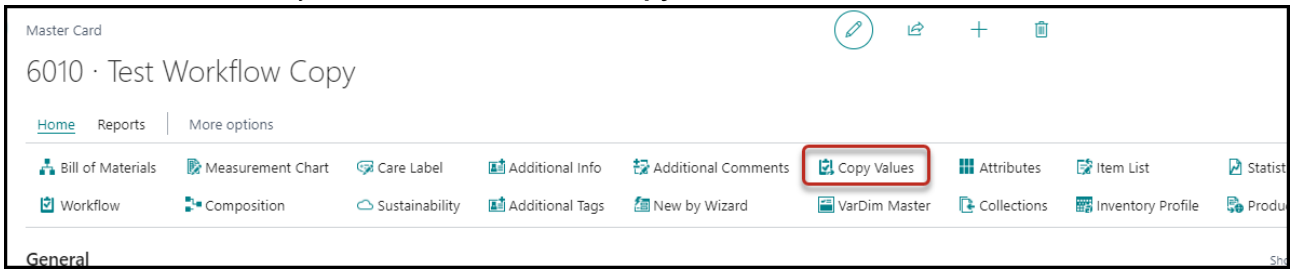
Collection

You can enter a **Collection** that will be filled in all the new created **Workflow Activity Lines**.

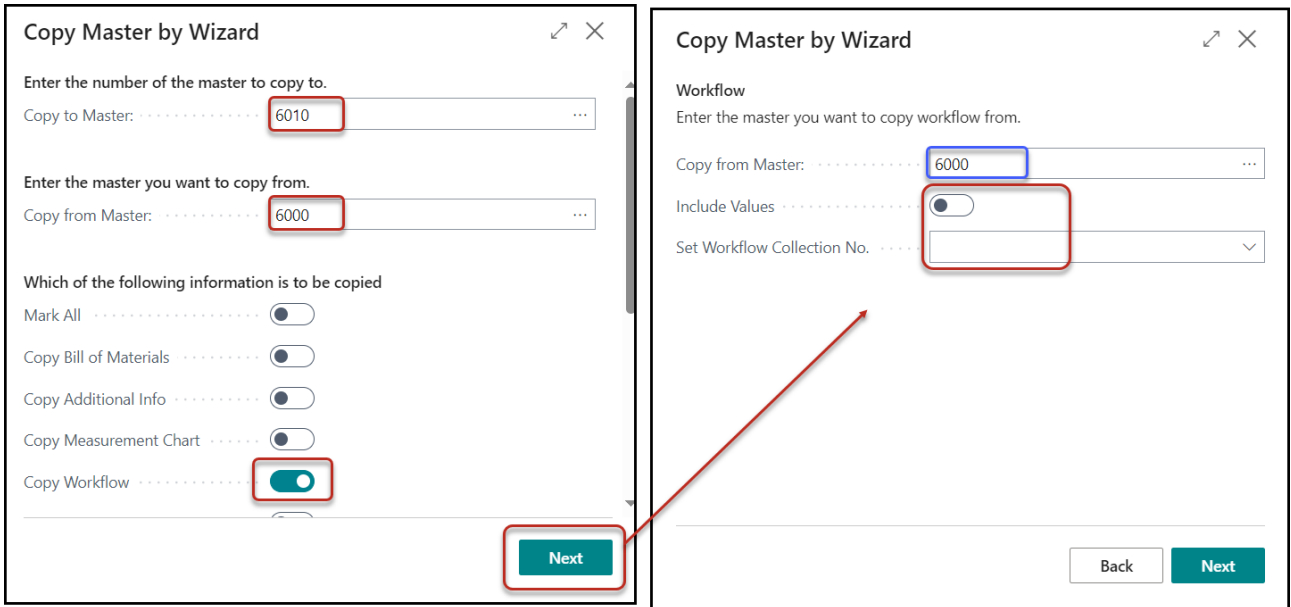
If the **Collection** is not filled, it will **not** copy the **Collection Code** from the **Copy from** Workflow Activity Lines.

Copy Values (in the Master)

In the Master List/Card you are also able to click **Copy Values**.

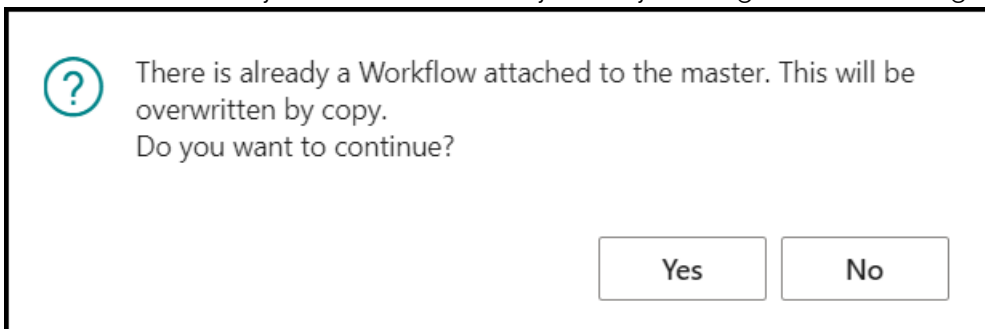


In that case, you get a dialog to determine which information you want to copy:



After clicking **Copy Values** a request page opens in which you can select from which Master you want to copy information to which another Master. In the example above we have set it up in such a way that the Activity Lines in the Workflow of Master 6000 will be copied into the Workflow of Master 6010.

If Master 6010 already has Workflow Activity Lines, you will get an extra dialog:



Even when clicking **Yes**, it will not overwrite existing Workflow Activity Lines if the **Collection No.** in the **Copy from Master** Workflow (i.e., SS-CY) and the **Set Workflow Collection No.** (i.e., 2025-01) are different; in that case, it will add the copied Lines.

After clicking **Next** another request page will open.

The **Include Values** and **Set Workflow Collection No.** have the same functionality as [Include Values](#) and [Collection](#) from the [Copy \(In the Workflow\)](#)

The result might be like the picture below.

| Step No. | Depending on Steps | Awaiting Previous | Description | Deadline | Responsible ID Type | Responsible ID | Closed | Recurrence Date Formula | Closing Date | Closed by Type | Closed By | Assign Status Code | Approved | Rejected | Comment | Brand Code | Season Code | Collection No. | Shipment Group |
|----------|--------------------|--------------------------|----------------------------|------------|---------------------|----------------|--------------------------|-------------------------|--------------|----------------|-----------|--------------------|--------------------------|--------------------------|---------|------------|-------------|----------------|----------------|
| 10 | 0 | <input type="checkbox"/> | Idea (Story Board) | 9/14/2024 | User Group | DESIGN | <input type="checkbox"/> | | | User | | IDEA | <input type="checkbox"/> | <input type="checkbox"/> | | | | SS-CY | |
| 20 | 0 | <input type="checkbox"/> | Design | 9/26/2024 | User Group | DESIGN | <input type="checkbox"/> | | | User | | | <input type="checkbox"/> | <input type="checkbox"/> | | | | SS-CY | |
| 30 | 0 | <input type="checkbox"/> | Proto Sample | 10/26/2024 | Vendor | | <input type="checkbox"/> | | | User | | | <input type="checkbox"/> | <input type="checkbox"/> | | | | SS-CY | |
| 40 | 30 | <input type="checkbox"/> | Quality Check Proto Sample | 11/2/2024 | User Group | DESIGN | <input type="checkbox"/> | | | User | | APPROVED | <input type="checkbox"/> | <input type="checkbox"/> | | | | SS-CY | |
| 50 | 0 | <input type="checkbox"/> | Fit Sample | 12/7/2024 | Vendor | | <input type="checkbox"/> | | | User | | | <input type="checkbox"/> | <input type="checkbox"/> | | | | SS-CY | |
| 60 | 50 | <input type="checkbox"/> | Quality Check Fit Sample | 12/14/2024 | User Group | DESIGN | <input type="checkbox"/> | | | User | | | <input type="checkbox"/> | <input type="checkbox"/> | | | | SS-CY | |
| 70 | 0 | <input type="checkbox"/> | Ordering Salesmen Samples | 12/21/2024 | User Group | PURCHASE | <input type="checkbox"/> | | | User | | | <input type="checkbox"/> | <input type="checkbox"/> | | | | SS-CY | |
| 80 | 70 | <input type="checkbox"/> | Salesmen Samples Received | 2/22/2025 | User Group | LOGISTICS | <input type="checkbox"/> | | | User | | | <input type="checkbox"/> | <input type="checkbox"/> | | | | SS-CY | |
| 90 | 0 | <input type="checkbox"/> | Start Pre-Sales | 3/1/2025 | User Group | SALES | <input type="checkbox"/> | | | User | | READY | <input type="checkbox"/> | <input type="checkbox"/> | | | | SS-CY | |
| 10 | 0 | <input type="checkbox"/> | Idea (Story Board) | 9/14/2024 | User Group | DESIGN | <input type="checkbox"/> | | | User | | IDEA | <input type="checkbox"/> | <input type="checkbox"/> | | | | 2025-01 | |
| 20 | 0 | <input type="checkbox"/> | Design | 9/26/2024 | User Group | DESIGN | <input type="checkbox"/> | | | User | | | <input type="checkbox"/> | <input type="checkbox"/> | | | | 2025-01 | |
| 30 | 0 | <input type="checkbox"/> | Proto Sample | 10/26/2024 | Vendor | | <input type="checkbox"/> | | | User | | | <input type="checkbox"/> | <input type="checkbox"/> | | | | 2025-01 | |
| 40 | 30 | <input type="checkbox"/> | Quality Check Proto Sample | 11/2/2024 | User Group | DESIGN | <input type="checkbox"/> | | | User | | APPROVED | <input type="checkbox"/> | <input type="checkbox"/> | | | | 2025-01 | |
| 50 | 0 | <input type="checkbox"/> | Fit Sample | 12/7/2024 | Vendor | | <input type="checkbox"/> | | | User | | | <input type="checkbox"/> | <input type="checkbox"/> | | | | 2025-01 | |
| 60 | 50 | <input type="checkbox"/> | Quality Check Fit Sample | 12/14/2024 | User Group | DESIGN | <input type="checkbox"/> | | | User | | | <input type="checkbox"/> | <input type="checkbox"/> | | | | 2025-01 | |
| 70 | 0 | <input type="checkbox"/> | Ordering Salesmen Samples | 12/21/2024 | User Group | PURCHASE | <input type="checkbox"/> | | | User | | | <input type="checkbox"/> | <input type="checkbox"/> | | | | 2025-01 | |
| 80 | 70 | <input type="checkbox"/> | Salesmen Samples Received | 2/22/2025 | User Group | LOGISTICS | <input type="checkbox"/> | | | User | | | <input type="checkbox"/> | <input type="checkbox"/> | | | | 2025-01 | |
| 90 | 0 | <input type="checkbox"/> | Start Pre-Sales | 3/1/2025 | User Group | SALES | <input type="checkbox"/> | | | User | | READY | <input type="checkbox"/> | <input type="checkbox"/> | | | | 2025-01 | |

However, the **Deadline** is identical in both Workflows. This is fundamentally different from calculating the **Deadline** by the Date Formulas in the Templates.

Copy Workflow (in the Wizard)

When copying a Master to another Master by using the Wizard, you are also able to **Copy Workflow**. See *White Paper – TRIMIT Wizard and Copy Info* for more details.

So, it is up to the customer to decide whether the **Workflow Templates, Copy, Copy Values** or **Copy Workflow** function would be the right choice.

Manual Entry of Workflow Activity Lines

It is always possible to manually enter the Activity Lines in a Workflow. This way you are able to construct a Workflow completely from scratch, though this is not an advisable procedure. However, it is always possible to adjust a Workflow by manually entering or changing Activity Lines in a Workflow.

Workflow Due List

With all the TRIMIT Workflows you might have entered into the system on different entities, it might become difficult to keep track of all the **Step Nos.** that you as a User or as member of a Workflow User Group are responsible for.

That is why you are able to see all the Workflow Step Nos. assigned to you as a User or as member of a Workflow User Group in several pages.

In the TRIMIT Role Centers

TRIMIT Small Business

The screenshot shows the TRIMIT Small Business dashboard for 'CRONUS TRIMIT W1 Ltd.'. The top navigation bar includes Finance, CRM, Sales, Purchase, Product Design, Logistics, Production, Portals, Posted Documents, and All Reports. Below the navigation, there are tabs for Customers, Vendors, Sales Orders, Complaints, Purchase Orders, Masters, and Pick Documents. The main content area features a 'Hi!' headline and a list of actions such as '+ New Sales Order', '+ New Purchase Credit Memo', '+ New Sales Credit Memo', '+ New Pick Document', '+ New Complaint', '+ New Master by Wizard', '+ New Purchase Order', '+ Sales Statistics', '+ Task', '+ Find', '+ Setup', and '+ TRIMIT Help'. A section titled 'Activities' displays three key metrics: 'Sales This Month' (£7,764), 'Overdue Sales Invoice Amount' (£268,246), and 'Overdue Purch. Invoice Amount' (£36,432). Below this, a 'Workflow' section is highlighted with a red box, showing two cards: 'My Due Workflow' with a value of 2 and a red circle with '1', and 'My Group Due Workflow' with a value of 102 and a red circle with '2'. Other sections include 'Finance' (Sales Invoices Due: 11, Purchase Invoices Due: 0, Vendors - Pay on Hold: 0), 'Customer Service' (Sales Orders - Open: 45, Open Complaints: 5, Blocked Customers: 0, Customers with Balance: 10), and 'Purchase' (Purchase Orders: 37, Purchase Orders Confirm: 0).

My Due Workflow: All Workflow Activity Lines that are not Closed, **Responsible ID** is the User, **Deadline** is before the current Work Date.

My Group Due Workflow: All Workflow Activity Lines that are not Closed, **Responsible ID** is a Workflow User Group that is in the User Setup of the current User, **Deadline** is before the current Work Date.

TRIMIT Production, TRIMIT Portal Administrator

The screenshot shows the TRIMIT Production/Portal Administrator dashboard for 'CRONUS TRIMIT W1 Ltd.'. The top navigation bar includes Finance, Sales, Purchase, Product Design, Logistics, Production, Portals, Posted Documents, and All Reports. Below the navigation, there are tabs for Customers, Vendors, Sales Orders, Complaints, Purchase Orders, Masters, and Pick Documents. The main content area features a 'Good afternoon!' headline and a list of actions such as '+ New Sales Order', '+ New Sales Credit Memo', '+ New Complaint', '+ New Purchase Order', '+ New Purchase Credit Memo', '+ New Pick Document', '+ New Master by Wizard', '+ Sales Statistics', '+ Task', '+ Setup', '+ TRIMIT Help', and '+ Find'. A section titled 'Activities' displays two key metrics: 'My Due Workflow' with a value of 0 and a red circle with '1', and 'My Group Due Workflow' with a value of 73 and a red circle with '2'. Both metrics have '> See more' links below them.

My Due Workflow: All Workflow Activity Lines that are not Closed, **Responsible ID** is the User, **Deadline** is before the current Work Date.

My Group Due Workflow: All Workflow Activity Lines that are not Closed, **Responsible ID** is a Workflow User Group that is in the User Setup of the current User, **Deadline** is before the current Work Date.

TRIMIT PDM/Design

In this Role Center, the setups in the **Role Center Setup** are also taken into consideration to determine the Workflow Activity Lines of the stacks.

The screenshot shows the 'Role Center Setup' for PDM. The 'Starting Date Formula Due' and 'Ending Date Formula Due' are both set to 'CD+7D'. Below the setup is the dashboard for 'CRONUS TRIMIT W1 Ltd.' with a headline 'This is Business Central running with the TRIMIT Apps.' and three activity cards: 'My Due Workflow' (3 items), 'My Overdue Workflow' (4 items), and 'My Group Due Workflow' (5 items).

My Due Workflow: All Workflow Activity Lines that are not Closed, **Responsible ID** is the User, **Deadline** is between the **Starting Date Formula Due** and the **Ending Date Formula Due** from the Role Center Setup.

My Overdue Workflow: All Workflow Activity Lines that are not Closed, **Responsible ID** is the User, **Deadline** is before the **Starting Date Formula Due** from the Role Center Setup.

My Group Due Workflow: All Workflow Activity Lines that are not Closed, **Responsible ID** is a Workflow User Group that is in the User Setup of the current User, **Deadline** is between the **Starting Date Formula Due** and the **Ending Date Formula Due** from the Role Center Setup.

TRIMIT Customer Service

In this Role Center, the setups in the **Role Center Setup** are also taken into consideration to determine the Workflow Activity Lines of the stacks.

The screenshot shows the 'Role Center Setup' for Customer Service. The 'Starting Date Formula To Ship' and 'Ending Date Formula To Ship' are both set to 'CD+1M'. Below the setup is the dashboard for 'CRONUS TRIMIT W1 Ltd.' with a headline 'Good afternoon!' and two activity cards: 'My Due Workflow' (6 items) and 'My Group Due Workflow' (9 items).

My Due Workflow: All Workflow Activity Lines that are not Closed, **Responsible ID** is the User, **Deadline** is between the **Starting Date Formula To Ship** and the **Ending Date Formula To Ship** from the Role Center Setup.

My Group Due Workflow: All Workflow Activity Lines that are not Closed, **Responsible ID** is a Workflow User Group that is in the User Setup of the current User, **Deadline** is between the **Starting Date Formula To Ship** and the **Ending Date Formula To Ship** from the Role Center Setup.

TRIMIT CRM

The screenshot displays the TRIMIT CRM interface. At the top, there is a navigation bar with the company name 'CRONUS TRIMIT W1 Ltd.' and various menu items like 'Marketing', 'Sales', 'Posted Documents', and 'All Reports'. Below this is a secondary navigation bar with categories such as 'Contacts', 'Campaigns', 'Segments', 'Opportunities', 'To-dos', 'Customers', 'Sales Quotes', 'Sales Orders', and 'Complaints'. The main content area features a headline: 'Want to learn more about Business Central?'. To the right of the headline is an 'Actions' menu with options like '+ New Contact', '+ New Sales Credit Memo', '+ New Opportunity', '+ New Complaint', '+ New Sales Quote', '+ Follow-up', '+ New Sales Order', and '+ Find'. Below the headline and actions is a section titled 'Activities' which contains four summary cards: 'My To-dos' (0), 'My Due Activities' (0), 'My Due Workflow' (0 with a red '1' badge), and 'My Group Due Workflow' (79 with a red '2' badge). Each card has a '> See more' link below it.

The same as in [TRIMIT Small Business](#), [TRIMIT Production](#), [TRIMIT Portal Administrator](#).

Separate Page for Workflow Due List

Via **Search Workflow**, you can find the **Workflow Due List**.

The screenshot shows the Dynamics 365 Business Central interface. At the top, the search bar is set to 'Workflow', and the 'Workflow Due List' option is selected. The main page displays a list of workflow activity lines with various filters and a table of data.

Filters:

- Date Filter: 10/9/2024
- Responsible ID Type Filter: None
- Responsible Filter: KBI@TRIMIT.COM|DESIGN|PURCHASE
- Relation Filter: None
- Relation No. Filter: (empty)
- Ready Previous: (toggle off)
- Collection Filter: (empty)
- Shipment Group Filter: (empty)
- Brand Filter: (empty)
- Season Filter: (empty)
- Numbers of Activities: 79

Table:

| Relation | Relation No. | Name | Deadline ↑ | Responsible ID | Step No. | Description | Awaiting Previous | Closed | Assign Status Code | Co... |
|----------|--------------|-----------------|------------|----------------|----------|--------------------|--------------------------|--------------------------|--------------------|-------|
| Master | 4700 | Roger Brogue | 1/3/2023 | DESIGN | 20 | Sampling | <input type="checkbox"/> | <input type="checkbox"/> | | |
| Master | 4700 | Roger Brogue | 1/10/2023 | DESIGN | 10 | Design | <input type="checkbox"/> | <input type="checkbox"/> | IDEA | |
| Master | 4700 | Roger Brogue | 1/11/2023 | DESIGN | 30 | Sample Approval | <input type="checkbox"/> | <input type="checkbox"/> | | |
| Master | 2120 | Sophia Shirt | 6/15/2023 | DESIGN | 10 | Idea (Story Board) | <input type="checkbox"/> | <input type="checkbox"/> | IDEA | |
| Master | 2010 | Amelia Trousers | 6/16/2023 | DESIGN | 20 | Design | <input type="checkbox"/> | <input type="checkbox"/> | | |
| Master | 2200 | Grace Bomber | 6/20/2023 | DESIGN | 10 | Idea (Story Board) | <input type="checkbox"/> | <input type="checkbox"/> | IDEA | |
| Master | 2220 | Charlotte Coat | 6/20/2023 | DESIGN | 10 | Idea (Story Board) | <input type="checkbox"/> | <input type="checkbox"/> | IDEA | |
| Master | 2230 | Jessica Coat | 6/20/2023 | DESIGN | 10 | Idea (Story Board) | <input type="checkbox"/> | <input type="checkbox"/> | IDEA | |
| Master | 2020 | Isla Trousers | 6/25/2023 | DESIGN | 10 | Idea (Story Board) | <input type="checkbox"/> | <input type="checkbox"/> | IDEA | |
| Master | 2030 | Ella Trousers | 6/25/2023 | DESIGN | 10 | Idea (Story Board) | <input type="checkbox"/> | <input type="checkbox"/> | IDEA | |

This will show all the Workflow Activity Lines based on all the Filters in **General**.

You can change all the Filters to see other Lines.

When clicking **Card**, you will see the Card of the **Relation + Relation No.** i.e., a Master Card or a Sales Order Card, etc. depending on the **Relation** from the Line that you are standing on.

When clicking **Comments**, you will see the Comments entered for current Line, which can be changed/added.

In this page, you are also able to set checkmarks in **Closed** and therefore close many **Step Nos.** over many different **Relation + Relation Nos.** from one page, instead of opening every individual Workflow.

Limitations of the TRIMIT Workflow

In this chapter the limitations of the TRIMIT Workflow functionality are discussed.

No Calendar

The calculation of the **Deadline** in the Workflow will not take any Calendar in consideration. You will have to consider that Workflow Activity Lines could be assigned to Users or User Groups in different countries with different Calendars. It could also be the case that a specific activity is ignoring the local Calendar.

No recalculation Deadline

It is quite common that the Deadline on an Activity Line changes. However, that would not necessarily influence the Deadlines on other Activity Lines. It might, but also it might not. For instance, the boat from China will leave anyway whether the goods have been arrived in the Harbor or not. This means that you have to manually change the Deadlines of all Activity Lines influenced by the changed Deadline.

Workflows do not form a netted Structure

You can imagine a situation where you have an Activity Line on a Workflow approved, for instance a lab-dip¹ of a fabric is approved, so this could mean that related Activity Lines on all Masters that contain this fabric should be approved as well.

The TRIMIT Workflow does not have the possibility to have a netted structure that supports this.

No Actions on Workflow Activity Lines

The Workflow is a task management tool. Approval of an Activity Line does not activate a certain action.

¹ A Lab-dip is a small piece of Fabric that is used for Laboratory testing on for instance tearing strength, color fastness, rubbing, pilling, and shrinking.